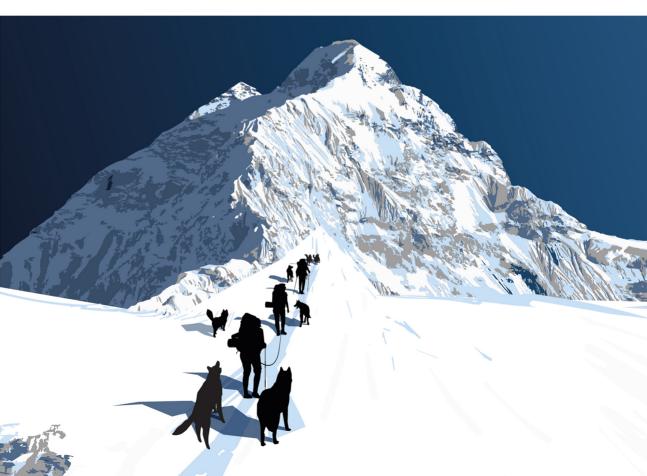
### EMERALD HANDBOOKS

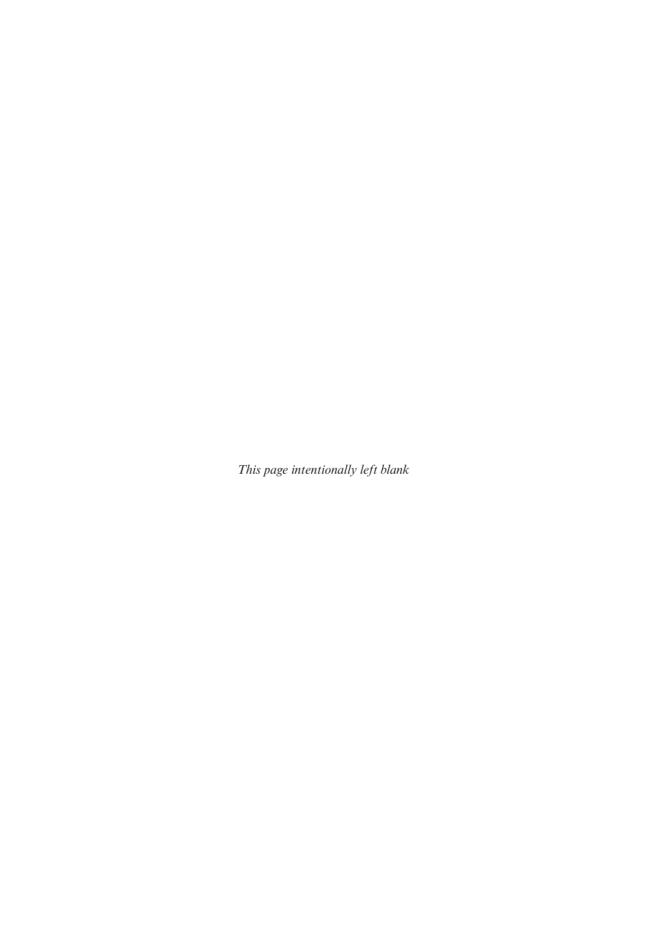
# THE EMERALD HANDBOOK OF RESEARCH MANAGEMENT AND ADMINISTRATION AROUND THE WORLD

SIMON KERRIDGE
SUSI POLI
MARIKO YANG-YOSHIHARA





### The Emerald Handbook of Research Management and Administration Around the World



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### **EDITED BY**

### SIMON KERRIDGE

University of Kent, UK

### **SUSI POLI**

Alma Mater Studiorum University of Bologna, Bologna, Italy

AND

### MARIKO YANG-YOSHIHARA

Stanford University, USA



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### **About the Editors**



Simon Kerridge is Founder of Kerridge Research Consulting and Honorary Staff at the University of Kent with over 30 years' experience as an RMA and has a passion for the profession. He is Past Chair of the UK Association of Research Managers and Administrators (ARMA), serves on the board of the European association (EARMA), and has previously held committee positions for NCURA. Simon has led the various RAAAP projects and was given the 2022 Innovation Award from CARA the Canadian Association of Research Administrators for his leadership on RAAAP. He is an Editor for JoRMA, the Journal of Research Management and Administration, holds a professional doctorate in electronic research administration, and has taught on the Johns Hopkins' masters in research administration. He is also Co-chair of the NISO Standing Committee for CRediT the contributor role taxonomy for journal article authorship, and was an author of the Metric Tide report.



Susi Poli is the Head of Staff/Community Engagement and Internal Knowledge Mobilisation in the Education division at the University of Bologna. She holds an MBA in HE Management from the Institute of Education University of London and an International doctorate on HEM from University College London. She has been engaged with professional associations internationally since 2008; and with EARMA since 2010, sitting in its board and in of its several working groups; she is now an Assessor on G&D and Mentor. Susi was one of the recipients of the EARMA Outstanding Contribution Award in 2022. Her first book on RMA is Research Management: Europe and beyond. She has explored RMA widely, with her research also covering educational managers, professional development, women's leadership in HE. Her choice of investigating research management is the result of several years of experience as a research manager in Italy and abroad; now, as someone working on staff development, she feels free to explore RMA from a certain distance and different standpoint.



Mariko Yang-Yoshihara is Instructor and Education Researcher at Stanford Program on International and Cross-Cultural Education (SPICE) of the Freeman Spogli Institute for International Studies, Stanford University. She also holds the position Visiting Professor at Tohoku University, serving as a faculty member in the Department of Management Science and Technology at the School of Engineering. She received a PhD in Political Science from Stanford, and her research includes a comparative study on professionals in research and innovation management who hold advanced degrees. Since 2009, she has designed and developed various curricula for educational and professional development, and taught courses on qualitative methods. In 2016, Mariko co-founded a Japanese nonprofit organisation dedicated to promoting STEAM (STEM + arts/humanities) education. Her initiative received official recognision from the Gender Equality Bureau of Japan's Cabinet Office in 2019.

### **About the Regional Editors**



Jan Andersen is a Senior Executive Officer. University of Southern Denmark. He has a background in Computer Science and Danish Language. Jan is the former EARMA Chair and Board Member, and he is a Member of the steering committee for the EARMA Leadership Program. He is the DARMA, and EARMA representative in the INORMS WG. He was a Founding Member of the DARMA Board, and Founder and Chair of the COST Targeted Network BESTPRAC. He is the Head of the INORMS WG on Organisational Development. He worked in RMA since 1994, whereof 20 years with University of Copenhagen and 4 years at the Technical University of Denmark. Jan was conceptualising the Research Information System PURE. He was the co-author of Research Management: Europe and beyond. Jan is part of the EARMA Pasta Making Event, and he received the EARMA Lifetime Achievement Award 2022.



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Melinda Fischer is a Pre-Award Manager and has been a Research Administrator since 2013, working in both pre- and post-award positions at Clemson University. She holds both Certified Research Administrator and Certified Pre-Award Research Administrator credentials. She has presented for INORMS, NCURA, SRAI, ARMA, CARA and other associations on various research administration topics and served in leadership positions at the regional level for NCURA. Melinda is PI on the RAPIDS project and a Co-PI on the RAAAP-3 project, and also works with colleagues in Portugal, UK, and Belgium, investigating the similarities and differences of RMAs working in various settings: university central and departmental offices and non-research performing organisations, e.g., funders. Serving in different roles at Clemson University since 2007, Melinda is passionate about faculty development and facilitating formation of collaborative teams of researchers. She is equally passionate about expanding international networks of research administrators, understanding the connection between people and knowledge exchange enhances lives, both personally and professionally.



Mark B. M. Hochman, (BSc (Hons), PhD, Life Member and Fellow of ARMS). Director: Research Management Resources Pty Ltd. Mark has more than 30 years' experience in research management including 21 years as Head of the Research Office at University of South Australia, President of ARMS 2008/2009, 8 years as Co-Chair of the Education and Professional Development Committee for SRAI and on the SRAI Board (2014–2022). For the last 12 years, he has been a Consultant in research management reviewing Research Offices, structures and processes at more than 20 universities. He has presented many papers at ARMS, SRAI and INORMS conferences and delivered multi-day workshops for SRAI in Qatar and Saudi Arabia. He is one of two developers and co-presenters of SRAI's three-day Research Leadership Intensive which has run for nine years. Mark project managed the development and implementation of the ARMS accreditation program and was chair of SRAI's micro-credentialing task force.





Fernanda Stringassi de Oliveira is an Analyst currently allocated to the Organizational Management area at Brazilian Agricultural Research Corporation (Embrapa) and is a Volunteer Council Member of the Brazilian Research Administration and Management Association (BRAMA). She has a Master's degree in Science and Technology Policy and her research was the institutionalisation of RMA area in Brazilian public research institutions. Her interests are research project management, key performance indicators, data analysis and process improvement and automation.

Makiko Takahashi is a Professor at the Kanazawa Institute of Technology, Japan, and has been a Vice-Chair of RMAN-J (Research Manager and Administrator Network Japan) since the association's creation in 2014, following the Chair of establishment preparatory committee. For the past 20 years, she has devoted herself to the promotion of academia-industry collaboration, technology transfer, and research strategy while working in two national universities and one national research institute. Through these experiences, she proposed the necessity of the research administrative function for research strengthening in Japanese universities from 2008. And from 2011, she has contributed to the establishment of the first Japanese skill standard and educational programs under the MEXT URA (University Research Administrator) promotion program. She has recently been appointed Vice Chair and one of the founders of RMAN-J; Chair of INORMS (International Network of Research Management Societies) from 2021 to 2023; and recipient of an INORMS Award for Excellence in Research Management Leadership in 2021.



Therina Theron is the Senior Director, Research and Innovation at Stellenbosch University. She has been an Active Member of the Southern African Research and Innovation Management Association (SARIMA), and served as president 2019–2021. Therina holds a PhD in Medical Biochemistry but has also presented extensively in the field of research management and administration over the past nearly 20 years. She serves as Chair of the International Network of Research Management Societies (INORMS) 2023 congress hosted by SARIMA in Durban, South Africa. Therina is also co-Chair of the Association of Commonwealth Universities (ACU)'s Supporting Research Community steering committee.



Virág Zsár, Senior Grant Advisor, HETFA Research Institute. She gained profound experience in the preparation and management of various FP funded projects. Inspired by her WG-leadership in BESTPRAC COST action, she initiated and now coordinates the Erasmus+ KA2 project foRMAtion developing an educational module and mentorship programme for future RMAs on the one hand; on the other hand, the project V4+WB RMA Network funded by the Visegrad Fund. She is Lecturer at Pazmany Peter Catholic University responsible for the seminar on 'EU Project Management'.

### **About the Authors**



**Eva-Lisa Ahnström** is Research Advisor at Blekinge Institute of Technology. She has supported applicants for external funded projects. EU and national funding have been part of the support, as well a strategic support to university and regional management. Eva-Lisa has lead research projects and held courses in project development. She has been the Moderator and Chair for SWARMA 2010–2021. Eva-Lisa has a background in literature, Swedish language, librarianship and as information officer.



Patrice Ajai-Ajagbe has over 15 years' experience in the higher education and research management sectors, in particular, managing capacity building projects and international surveys. She has served on several international committees and advisory groups, including on the council of the International Network of Research Management Societies (2017–2020). Patrice is currently a Consultant at Pivot Global Education Consulting.



Abiodun Akindele is University Administrator with 25 years of experience in generalist administration and 13 years in RMA specialising in Research Ethics, Responsible Conduct of Research, and Research Compliance and Integrity at the University of Ibadan, Ibadan, Nigeria. His publications centre on RMA in Nigeria and Africa and its comparative indices on the global stage. He is an alumnus Fellow of the International Research and Exchanges Board funded by the Carnegie Corporation of NYC.



Annalisa Albanesi, after 10 years' experience at the Research Support Division, is Head of Library and Post-Graduate Education Area at the University of Camerino. She holds a PhD in 'Fundamental Rights in the Global Society' (University of Camerino), a Master of Advanced Studies in Latin American Studies (University Complutense of Madrid). Since 2020, she has been the Co-leader of a network of Italian RMAs aimed at raising awareness on research management as a profession.



**Doris Alexander** is the Associate Director of European Engagement, at Trinity College Dublin. Doris established Trinity College Dublin's Research Development Office in 1994 and has a history of interaction with National (including large-scale institutional level applications), EU (back to Research Framework 2) and international research funders from a policy and project perspective. In her current role, she operates as a European policy and strategy expert.



Zsuzsanna Angyal is currently working as Grant Advisor at Leiden University (NL). She has been elaborating project proposals and implementing EU-funded education and research projects (FP7, Horizon2020 and Erasmus+) since 2012. Before moving to the Netherlands, she worked for Corvinus University of Budapest, Pázmány Péter Catholic University and Tempus Public Foundation (Erasmus+ and CEEPUS National Agency) in Hungary, therefore she has an extended knowledge on the internationalisation of the Hungarian Higher Education Area and research management.



Nguyen Thi Quynh Anh is a Lecturer at the VNU's Institute of Policy and Management – A key research centre and think tank of VNU since 2013. The topics of her research include social studies of science, technology, and environment, higher education philosophy, and social ecological transformation in Vietnam. She has been taking part in and managing various international projects aimed at improving the policy making skills of policymakers and decision-makers at different levels.



Savita Ayyar is the Founder of Jaquaranda Tree Consulting and is the Lead of the India Research Management Initiative (IRMI), working on behalf of the DBT/Wellcome Trust India Alliance. She works on behalf of academic institutions, funders and other stakeholders on problems relating to research management.



Jaana Backman is Director of the University of Eastern Finland. Co-founder and the first chair of Finn-ARMA, Universities Informal Liaison Offices Network (UniLION) core member, past EARMA Board and Nordic Research and Innovation Group member. Jaana has worked in research management and administration since 1990. Currently, Jaana is running the University of Eastern Finland's EU Office in Brussels. Since 2021, Jaana has been a Member of Finnish Rector's Councils Strategic Expert Group on International Affairs.



Renata Ben Baisch holds a Bachelor degree in Pharmacy/Biochemistry, Master in Zoology, PhD in Cellular and Molecular Biology and MBA degree in Project Management. She works as Project Advisor in the Office of the Vice President for Research and Graduate Studies (PROPESQ), at Pontifical Catholic University of Rio Grande do Sul (PUCRS). He is currently a Member of BRAMA, where she performs as General Secretary since 2017.



Tjaša Baloh is employed at Slovenian Forestry Instituteandhasexperienceinmanaginginternational projects, focussing on environmental and forestry related topics. As an advisor to researchers, her experience is in the preparation, coordination and counselling on content, dissemination, management and monitoring of international projects. As a project collaborator, she is participating in projects related to forest policy and planning. She is a PhD student of the Interdisciplinary Doctoral Program in Environmental Protection, University of Ljubljana.



Vanda Baloh has been involved with RMA since 2006 when she joined ZRC SAZU, the largest public research institute for humanities and social sciences in Slovenia. She is Deputy Director for finance and legal matters. She established KOsRIS II, which is a RMA society and she is currently the Head of this society. She is very active and cooperates with national stakeholders. She is a Member of international RMA societies, such as BETSPRAC, EARMA and SRA International.



Cláudia Barbosa is a Research/Project Manager EU-funded initiatives at Instituto Telecomunicações, with a project portfolio that includes - as coordinating manager - the administrative coordination of 4 FP7, 4 H2020, 3 HE and 1 NATO-SPS project, within a total of over 70 projects. She holds a PhD in Multimedia in Education and is a PhD Member of the DIGIMEDIA research centre (Univ. Aveiro). She is a member of EARMA, PIC, ALT and EUROSCIENCE and an expert reviewer for several research programmes.



Changu Batisani is the Research Coordinator in the Office of Research and Innovation Management at Botswana Open University (BOU). She has been in this office since 2013 and has managed different research management functions, including grants, research ethics and research capacity development. Changu has been involved in a number of activities that defined the professionalisation of RMA from an African perspective. She holds a PhD in Education Leadership and Policy from the University of Witwatersrand (WITS).



Adele Del Bello, after seven years of experience as Research Fellow in Business Administration, since 2009 has been Head of the Research Division at the University of Ferrara (Unife). She holds a PhD in 'Business Economics and Financial Intermediaries' (Unife), and an advanced Master's degree in 'Innovation and Knowledge Transfer' (Politecnico di Milano – School of Management). She was a Professional Mentor for EARMA. She is currently Qualification Assessor for ARMA and Member of the EARMA Awards Committee.



Ella Bingham is Head of Research Services at Aalto University and Chair of Finn-ARMA. At Aalto University, she is leading a service organisation responsible for external research funding, library resources, open science, and multidisciplinary research. Ella Bingham's specialties include Research administration, Research evaluations, Science Policy, Artificial intelligence, Machine learning and Data science. She has a Doctoral degree and Title of Docent in Computer Science.



Gréta Björk is the Research Director for the School of Engineering and Natural Sciences, University of Iceland and cofounder of ICEARMA. She has a PhD in Geology and is Co-editor of *Jökull*, the journal of the Glaciological Society & Geoscience Society of Iceland. She was awarded the INORMS Award for Excellence in Research Management Leadership in 2018 and the University of Iceland excellence award for administration, acknowledging outstanding achievement in 2013. Gréta Björk actively takes part in BESTPRAC, EARMA and INORMS events.



Silke Blohm is Founding Director of 4Sciences Group Ltd and Doctoral Researcher at the International Centre for Higher Education Management, ICHEM, University of Bath. She held senior management positions at universities in three continents, most recently as Director Research & Enterprise, SOAS University of London and Senior Advisor to the Pan-African University, Cameroon. From 2010 to 2013, she established the Office of Research Services at KAUST, Saudi Arabia. She holds Post-graduate degrees in Physics and International Business.



Cristina Borras is International Area Director at AGAUR. She has over 20 years of experience in EU research management, grants management and external assessment. She is responsible for the Euraxess regional network. She is part of the EARMA Professional Development and Recognition Committee, Member of the Commission on Women & Science and 2030 Agenda of the Interuniversity Council of Catalonia, and the 'Working Group on Gender Equality in R+I Funds' from the Spanish Ministry.







Evelina Brännvall, an External Funding Specialist at Grants Office of Luleå University of Technology (LTU) in Sweden. Her background is in Natural Science, with two PhDs in Lithuania, 2006 and Sweden, 2013. Evelina transitioned into research management in 2014. Since then, actively involved in EARMA committees, graduating the first cohort of the EARMA Certificate Programme in Research Management. She was an EARMA and SWARMA Boards member. She is a currently elected Chair of EARMA.



Andrea Navas Calixto has 11 years of experience in research project management, formulation and execution of Science, Technology and Innovation Policies, Programs and Projects in Colombia. She is a Founding Member of the Colombian Network of Research Managers. She is an Active Member of several associations and professional networks. She is currently a Member of the Colombian Association of Scientific Journalism (ACPC); the Science, Technology and Innovation Network and the Colombian Network of Scientific Women.



Andri Charalambous is Scientific Coordinator at the Climate & Atmosphere Research Centre of Excellence of The Cyprus Institute since 2019. Before, she was a Research Programmes Officer at CING (2012–2019) providing management support for projects of the institute. She was the Vice-Chair and Grant Holder of the COST Action BESTPRAC, and is also a Member of EARMA and EARMA Thematic group ERION. She is also the Chair of the new BESTPRAC Thematic Group of EARMA.



Jakob Feldtfos Christensen is the Director of DIVERSIunity, an international consultancy based in Denmark dedicated to making diversity and internationalisation work in research and research management. Jakob has previously worked within research management and internationalisation for almost 10 years at Aarhus University. Building on this and his foundation from studying comparative religion he founded DIVERSIunity in 2020. All work in DIVERSIunity is done in collaboration with Lachlan Smith – including hosting 'The Diversity in Research Podcast'.



Mirella Collini is the Head of Research Management Division at Università degli Studi di Trento. She holds a Degree in Economics (Università degli Studi di Trento) and a II Level University Master degree in 'Expert in European Affairs for Local Government' (Polo Jean-Monnet – Università degli Studi di Trento). She is a Member of the EARMA. Since 2021, she is an Active Member of the network of Italian RMAs aimed at raising awareness on research management as a profession.



Teresa Costa is a Research & Innovation Funding Advisor at Nova School of Business and Economics in Carcavelos, Portugal. She has over nine years of experience as a Research Manager and is currently a Member of EARMA and of the Portuguese platform of professionals at the interface of science (PIC). She has also contributed to the COST BESTPRAC Action. T. Costa holds a PhD in Biology from Universidade NOVA de Lisboa, Portugal.



Susie Cullinane is the Senior Project Coordinator in the Research Innovation & Graduate Studies office at South East Technological University. She is responsible for research-driven projects including the development of new IT Systems to support research at SETU. Projects include the development and implementation of a CRIS. On an EU level, Susie works as an Expert Evaluator for the European Commission on the evaluation of HRS4R applications.



Regina Célia da Rocha Bezerra has since 2011 has been responsible for the Financial Technical Assistance (ATF) of the Faculty of Medicine of Ribeirão Preto, University of São Paulo (FMRP-USP), where he actively participates in the planning, execution and economic, financial and accounting control of budgetary and extrabudgetary resources from FMRP-USP, coordinates and manages several services.



Stefan de Jong is Assistant Professor in the Department of Public Administration and Sociology of Erasmus University Rotterdam. He earned his PhD from Leiden University for his dissertation 'Engaging Scientists: Organising Valorisation in the Netherlands', where he also worked as a grant and impact adviser. Stefan is interested in university management and societal impact of academic research. His research received sponsorship from the Dutch Research Council and the European Commission. Stefan regularly hosts impact workshops for researchers.



Elisabeth Denk is Director of the Research Support, Innovation & Technology Transfer Unit at University of Natural Resources, Vienna (BOKU) and current chairperson of AURAM. Elisabeth has worked in research management since FP7 has been an Assessor for the EARMA 'Certificate in Research Management' and is regularly presenting at EARMA and other RMA-conferences. Besides having a background in patent & licence management and knowledge management, Elisabeth is currently training as a coach.



Aïda Díaz is an International Policy Officer at the Ministry of Research and Universities of the Government of Catalonia. She has over 15 years of experience in EU FP7 and H2020 projects. She has coordinated Marie Skłodowska-Curie COFUND projects, an RRI project from the Science with and for Society programme and International Cooperation projects funded by DG Regio (Japan, China and the Republic of Korea). She is currently NCP for ERA Widening participation and strengthening the European Research Area and Cluster 2 Culture, Creativity, and Inclusive Society.



John Donovan is the Head of Research at the Technological University Dublin, Ireland. John is a PhD Molecular Biologist and has worked in various research support roles for more than 25 years. He has served on several national and international committees and was, for 4 years, the chairperson of EARMA. He continues an active engagement with the Association and is on the Board, the Annual Conference Committee and on the staff of the Leadership Programme and the Early RMA Career Master Class.



Madhuri Dutta has over 12 years' experience in research management, starting in a funding organisation (DBT/Wellcome Trust India Alliance) and then moving on to public health research institutes in India. Madhuri is an IRMI Fellow and as a Member of IRMI Professional Development Committee, is co-developing a course curriculum in research management for India based RMAs. Madhuri has recently been highlighted in Women in STEM: Vanguards of India@75. http://online.anyflip.com/sruan/adwe/mobile/ page 46, 2022.



Karin Dyason is a Project Consultant at the Southern African Research and Innovation Management Association (SARIMA) where she supports the implementation of the professional recognition programme for research managers in Africa. She holds a PhD in Electrophysiology from the now North-West University in Potchefstroom, South Africa. She has over 15 years of experience in research management and was a former Director of Research, Innovation and Partnerships at the Tshwane University of Technology, South Africa.



Fikria El Kaouakibi holds a Master of Arts in Research Administration (MRA) from Johns Hopkins University, US. She works at VCUarts Qatar as Assistant Director of Research. Her work experience in research administration spans over nine years in various roles within Education City. She is currently the President-Elect for the international section of the Society of Research Administration International (SRAI). She has been an author in NCURA Magazine.



Ana Ferreira is an Assistant Researcher working on Sociology of Science and Innovation at the Interdisciplinary Centre of Social Sciences of NOVA FCSH. Her research is focussed on understanding how modifications in academic organisations (increasingly relying on precarious labour and management structures), practices (short-term and application-driven) and epistemic culture (articulating a meritocratic culture with the rhetoric of self-realisation) frame, on the one hand, knowledge production, and on the other, academic and life trajectories of academics.



Úlfar Gíslason is the Head of the Grants Office within the Division of Science and Innovation at the University of Iceland and the Chair of IceArma. He sits on the INORMS Council. Educated in the USA, France and Iceland, he has Master's degrees in International Relations and Diplomacy, and Public Administration. Úlfar has been with the University of Iceland for over a decade, handling most aspects of research administration and management, covering the whole research project lifecycle, from idea to impact.



Daniela Grisi graduated in Sciences of Education at the University of Verona and formerly Postgraduate Student and Teaching Assistant at the Department of Psychology at the University of Saskatchewan (Canada). Since September 2018, she has worked at the Grant Office of the University of Verona, currently supporting researchers of SSH Departments for grant proposal writing, call analysis, and scouting. Previously involved in writing and managing international grants on international cooperation, human rights, and adult education.



Soile Haverinen is the Head of Research Funding Services of the University of Turku, Finland, responsible for providing and developing research funding support services for researchers throughout the project life cycle. Her longstanding experience in this field comprises both national and international research funding as well as other research management issues. She has been working with EU Framework Programmes since FP3. Soile is past Chair of Finn-ARMA.



Ylva Hultman is working as an EU-Grants Specialist at the Research Support Office at the Royal Institute of Technology (KTH) in Stockholm, Sweden. She is a Financial Expert in EU-funded projects and supports both researchers and financial managers on financial and compliance issues, from the early application stage to reporting, audits and close out of the project. She is in the board of the Swedish Association of Research Managers and Administrators (SWARMA).



Carol Wangui Hunja holds a PhD in Population Genetics from the University of Edinburgh, UK. Currently, she is a Senior Lecturer at South Eastern Kenya University in the Department of Life Sciences. She also serves as the Director of Research, Innovation and Technology.



Maryke Hunter-Hüsselmann is the Director: Research Information and Strategic Initiatives, Division for Research Development (DRD) at Stellenbosch University (SU). Maryke is actively involved in the Southern African Research and Innovation Managers Association (SARIMA) and has served as Vice-President for a number of years. She is a Member of the SA Academy for Science and Arts and an associate member of the Organisation of Women in Science in the Developing World (OWSD).



Shaliza Ibrahim is Universiti Malaya (UM) Deputy Vice-Chancellor (Research & Innovation) and founding President of the Malaysia Association of Research Managers and Administrators (MyRMA). She has extensive experience in research policies and strategies, and grant management. Serving on the national research evaluation committee, she advocates qualitative measurement for research impact. She is an Active Member of the Malaysian Open Science Alliance, and a keen professorial researcher in the field of chemical and bioprocess engineering.



Shin Ito is a Project Associate Professor at the Institute of Future Initiatives, the University of Tokyo, holding an MBA from the University of Tsukuba and a PhD from the University of Tokyo. His research interests include knowledge management and professional development. In recent years, he has written dozens of columns related to innovation and management in Japanese newspapers. He is also an Auditor of the Intellectual Property Association of Japan.



Paul W. Ivey is Associate Vice President for Graduate Studies, Research & Entrepreneurship at the University of Technology, Jamaica; he is also President of the Caribbean Research & Innovation Management Association (CabRIMA). His research interests are applied entomology, andragogy, research productivity, innovation, and the research impact of HEIs. He has published several articles on research administration in peerreviewed journals such as Journal of Arts, Science and Technology; Journal of Research Administration; and Research Management Review.



Anders Jonsson serves as an EU Liaison Officer at Uppsala University. He has been working to provide support for researchers and assist university management in EU-related matters, mainly research and innovation programs, since 1991. Currently, he represents Uppsala University in prominent academic networks, including Coimbra and The Guild. His academic background is rooted in economic geography.



Juliana Juk holds a Bachelor's degree in Business Administrations, an MBA in Business Administration and is certified in Non-profit Management by University of Wisconsin. She gained vast experience working as a Project Manager and was solely responsible for successfully leading the research and educational projects including University of Sao Paulo, University of Rio de Janeiro and Sirio Libanes hospital. She is the current President of BRAMA and works as a Consultant for the University of Sao Paulo.



Michele Aparecida Dela Ricci Junqueira has a PhD in Science from the Faculty of Economics, Administration and Accounting of Ribeirão Preto of the University of São Paulo (FEA-RP/USP) and heads the Project Management Center, since 2010, as Technical Assistant to the Direction at the Faculty of Medicine of Ribeirão Preto of the University of São Paulo (FMRP-USP), at an organisational unit focussed on institutional support for scientists.



Edwin Kanters is an EU Liaison Officer with a passion for research policy and diplomacy. Edwin is a Board Member of EARMA (European association of research managers and administrators) and ARMANL (Dutch association of research managers and administrators) and former working 1 leader of the COST action BESTPRAC. He has presented and trained widely on grant application strategy, research management and RMA leadership.



Mir Asghar Ali Khan is the Director Research with Pakistan's largest cardiovascular diseases institute (NICVD) and former Director, Research and Grants Management with a leading healthcare and research university in Pakistan. He was the Co-Chair of the Y2021 Annual Meeting of the Society of Research Administrators International (SRAI) and Chair of the Research Administrators Mobility Program (RAMP) with the SRAI. He has a Masters in Research Administration from UCF and has been presenting at the SRA International meetings in the USA and has also conducted capacity development sessions in Pakistan as Consultant.



Khiam Aik Khor is a Professor at the School of Mechanical & Aerospace Engineering, Nanyang Technological University, and currently Director of Talent Recruitment & Career Support (TRACS) Office and Bibliometrics Analysis, President's Office. He has held a number of academic, research and administrative appointments, such as Director of Research; Director, Research Support Office. Professor Khor obtained his BSc (Hons) and PhD degrees from Monash University, Australia.



John Kirkland's career has included spells as Head of Research Services at Brunel University, Chief Operating Officer at the UK National Institute of Economic and Social Research (twice), Deputy Secretary-General of the Association of Commonwealth Universities and Interim Director of the UK Collaborative on Development Research. He has undertaken projects for several international agencies, including Wellcome Trust, Carnegie Corporation of New York, National Research Foundation (South Africa), DFID, AUSAID, European Union and COMSATS (Pakistan).



**Zygmunt Krasiński**, Head of the Centre for Research Programmes of the EU at the Institute of Fundamental Technological Research Polish Academy of Sciences (IPPT PAN); President of the Polish Chamber of Commerce for High Technology; former Strategic Advisor of the Director of the National Centre for R&D; former Director of the National Contact Point for Research Programmes of the EU, Co-founder and Board Member of the KRAB, active member of EARMA.



Jens-Peter Krüger, Geographer and Landscape Ecologist, served as a Board Member of the Research and Transfermanagement Network from 2017 to 2018. He has been a Member of the FORTRAMA management board since 2018 and is one of its co-chairs since 2020. Since 2011, he is the Director of the 'National and International Research Funding' unit at the University of Göttingen's Research and Transfer Department.



Elliott Kulakowski has over 30 years of experience in research management. He worked in leadership positions at the National Institutes of Health, universities and hospitals, and serves as an International Research Management Consultant. Dr Kulakowski co-authored the book, *Research Administration and Management*. He was past President and former CEO of SRAI, recipient of SRAI's Excellence Award, and is an emeritus Distinguished Faculty Member. He was designated a Senior Research Management Professional by SARIMA.



Les Labuschagne is the Executive Director of Research, Innovation & Commercialisation at UNISA. In 2021, he obtained professional recognition as a Senior Research Management Professional from the International Professional Recognition Council. His professional activities extend beyond UNISA as he also serves as a Project Management South Africa Board Member. He further serves as an International Academic Advisor for the *PMWorld Journal*.



Wenjie Lu holds a Master's degree in Education from University of Ottawa in Canada. She is working at Management Innovation and Research Evaluation Center of Chinese Academy of Sciences (CAS). Her main research interests are research evaluation and S&T management, etc.

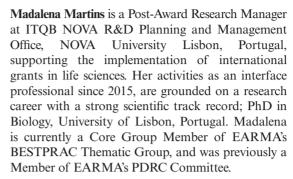


Emma Lythgoe, Executive Director at the European Association of Research Managers and Administrators. Emma provides part-time research support at the Instituto de Nanociencia y Materiales de Aragón in Spain. Emma has been a Research Manager since 2005. She has been working with EARMA since 2014 and is responsible for EARMA's professional development and training programmes, hereunder the Certificate in Research Management programme (CRM). She has an MSc in Computer Science.



Siniša Marčić holds a PhD degree in International Politics from the University of New South Wales, Australia. He is a Senior Expert on Human Capital Development, covering innovation, research and development at the Regional Cooperation Council, an intergovernmental organisation focussing on Southeast Europe. Alongside research and academic experience from Australia and Europe, he worked in several assignments in the Western Balkans including senior policymaking roles.







Cira Mathis began her Research Administration career in 2008 and has since managed the spectrum of research funding lifecycle in hospitals, universities, and nonprofits, across the United States, Saudi Arabia, and United Arab Emirates. Cira has been active in the Society of Research Administrators International (SRAI) since 2010 and has been a Member of the Board of Directors of Research Administrators Certification Council (RACC) since 2018. She maintains professional certifications in Research Administration (CRA®) and Project Management (PMP®).



Olga Meerovskaya is as Innovation Policy Analyst and Promoter of Cooperation with the EU at BelISA. She has a background in biochemistry research. Olga has been involved in STI policies since 1996 working for the State Committee on Science and Technology of Belarus and overseeing intergovernmental programmes with Russia, Ukraine, Poland, Serbia, Montenegro and South Africa. Olga is actively involved in policy implementation with a focus on academy-business linkages, commercialisation of R&D results, supporting innovation in SMEs, as well as on internationalisation.



Sandra Mereu is the Head of the Research Grants Office dedicated to the Societies and Humanities Faculty of Université Paris Cité. She has been working in research management for more than 15 years in 3 different French universities. Her contribution went from advice and support to researchers in the preparation and management of their national, European and international projects, to policy advice and research communication. She actively participated in some institutional initiatives like the HRS4R labelling process.



Kris Monahan is the inaugural Sr Director of Sponsored Projects and Research Compliance at Providence College in Providence, RI. She holds a PhD in Education from the joint program of the University of Rhode Island/Rhode Island College and teaches in the Master's in Higher Education program at Providence College. Dr Monahan has recently been elected President-Elect/Vice President of the National Council of University Research Administrators.



Susana Moreira coordinates the Science and Innovation Office at CIIMAR – Interdisciplinary Centre of Marine and Environmental Research, being responsible for the pre-award grant managing service and implementation of knowledge transfer and valorisation activities. She holds a PhD in Biomedical Sciences and she is an Invited Professor at the University of Porto. She has been working as a scientific expert and evaluator for several international and national initiatives. She is a Member of PIC.



Francesca Mura is Head of the International Research Office at the University of Padua, focussing on pre-award research support services for both individual researchers and research teams. She holds an MA in Economics (University of Padua) and an advanced Master's degree in Management of Research, Innovation and Technology (Politecnico di Milano). She joined the network of Italian RMAs in 2020.



Salim Chalela Naffah has been working as a Research Manager in different higher education institutions in Colombia for the last 10 years. He is working with a group of colleagues in the establishment of the Colombian Association of Research Managers and Administrators. Salim holds PhD in Education at the Autonomous University of Barcelona from the Applied Pedagogy Department. Salim was Co-founder of the Latin American HUB for Transformative Innovation, a regional project focussed on experimentation to dynamize sustainable transitions.



Hege Nedberg has extensive experience in research administration as an EU adviser at the Department of Research and Development, as a Research Administrator at the faculty level and at the Centre for Welfare- and Labour Research (SVA) at OsloMet – Oslo Metropolitan University. Nedberg has also experience in project management at Telemark University College, and as a Member of NARMAS Working Group and of the core team working with the NARMA Professional Development Program.



Cristina Oliveira has 15 years of experience in research management, particularly in pre-award. She is the Executive Manager of the MagIC Research Centre of NOVA University Lisbon and leads NOVA in the EC-funded RM Roadmap. She is a Trainer in RMA-related topics, including the foRMAtion course. Cristina is an Active Member of the Portuguese 'Platform at the Interface of Science', the Vice-chair of the BESTPRAC EARMA thematic group, and a Co-PI on the RAAAP-3 project.



Makinde Opeyemi is a Management Information Scientist with a keen interest in empirical data-driven research. He has analysed data in higher education research, especially on Research Management and Administration (RMA). He has attended academic ranking conferences among which was the IREG Beijing Conference on Academic Ranking and Excellence. Currently, he participates in research activities on RMA in higher institutions in Nigeria and Africa.



Pierantonios Papazoglou is Research & Strategy Manager of the Centre-of-Excellence in Risk & Decision Sciences, European University Cyprus. Prior to that (2017–2021), he Headed the Research-&Innovation Support-Operations Unit of the Climate & Atmosphere Research TEAMING-Centre-of-Excellence at The Cyprus Institute, and before (2008–2017) he served as Cypriot National Contact Point and Programme Committee Member in Horizon2020 Programmes/Initiatives, such as Marie Skłodowska-Curie Actions, Climate & Environment, Space, EURAXESS. He is Deputy Chair of EARMA's Policy & Representation Committee.



Michael Parik is Grants Affairs Coordinator at AIT Austrian Institute of Technology GmbH. He works as RMA since 2007 in the Finance & Controlling Department and supports pre- and post-award structures with legal and financial advice for funding programmes at AIT. Michael is a member of several stakeholder organisations as EARMA (since 2010), AUFOS and EARTO – where he is member of several working groups (Financial Experts, EU RD&I Programmes).



Anđela Pepić is Head of Centre for Development and Research Support at the University of Banja Luka. From 2018 to 2019, she was Action Chair within COST Targeted Network TN1302 'BESTPRAC' (now part of EARMA as BESTPRAC Thematic Group). She obtained her Master degree at the School of Economics and Business, University of Sarajevo, and is expected to complete her PhD in Sociology by the end of 2022 at the Faculty of Political Sciences University of Banja Luka.



**Primož Petek** has been involved with RMA since 2011 when he joined the public research institute in Slovenia (Slovenian Forestry Institute). His work there is linked to finance, accounting, EU-funded projects and other akin areas of work. He is active in different research administration projects where he develops RMA-related topics. His research area is otherwise associated with accounting treatment of R&D expenditures.



**Dalene Pieterse** is the Manager Research Information & Statistics, Division for Research Development, Stellenbosch University (SU). She has a Master's in Science in Physiology from SU and also completed a Postgraduate degree, Baccalaures in Philosophy in Knowledge Management in 2013. She joined the DRD in 1998 and has since been involved in research management and in particular research information management at various levels.



Pamisha Pillay has a PhD in Chemistry and over 20 years of experience in research management. She is currently the Director of the Research Support Unit at Wits Enterprise, a subsidiary of the University of Witwatersrand, Johannesburg. She is a former Vice President of SARIMA and currently chairs the secretariat of the International Professional Recognition Council (IPRC), an autonomous body that confers professional recognition to research managers across Africa based on a peer-review process.



Aurelija Povilaike is Head of National Contact Point (NCP) Division at Research Council of Lithuania, National Expert on two European Commission programme committees for Horizon Europe, leading informal Research Managers and Administrators Association (L-ARMA), Member of EARMAImpact group and expert on research impact. Aurelija has previously worked as Head of Research Development at Social Sciences and Humanities Faculty Queen Mary University of London and University of Kent in the UK.



Patrizia Rampioni holds a PhD in Education from the University of Bologna, IT. She worked in RMA for several years at the University of Bologna both in the Central Services and at Department Level. Currently, she is Research and Grant Advisor in the Nederland's at the International Institute of Social Studies (of the Erasmus University of Rotterdam, NL).



Jeffrey Ritchie, CRA, CFRA, is the Founding Director of the Office of Sponsored Programs at Hamilton College in New York. Jeff is the former Chair of the Research Administrators Certification Council (RACC), which provides certification to research professionals. He currently serves as a Member of the NCURA Traveling Faculty and has presented countless times at NCURA and SRAI meetings. Jeff currently resides in Utica, NY with his wife, Kim, and two cats.



Valentina Romano is Head of Collaborative and Multidisciplinary Research Planning Division at Politecnico di Torino. She holds an MA in International and Diplomacy Sciences (University of Bologna) and an advanced Master's degree in University Management (Politecnico di Milano). She was a Member of the EARMA Committee on Professional Development and Recognition and is currently a Member of the EARMA Awards Committee. Since 2020, she has been leading a network of RMAs in Italy aimed at raising awareness on the profession.



Chisato Saito works at Kyoto University Research Administration Center, Japan and ASEAN Center in Bangkok. She has more than 14 years' working experience in grant applications and international academic exchange. She worked for large-scale research projects at world-class centres at Tokyo Institute of Technology, and Japan Society for the Promotion Science. She received MA in British Cultural Studies from the University of Warwick, UK, and Master of Human and Environmental Studies from Kyoto University.



José Santos is an Assistant Researcher and Research Manager at Centro de Investigação de Montanha (CIMO), Instituto Politécnico de Bragança, Campus de Santa Apolónia, 5300-253 Bragança, Portugal. Laboratório para a Sustentabilidade e Tecnologia em Regiões de Montanha, Instituto Politécnico de Bragança, Campus de Santa Apolónia, 5300-253 Bragança, Portugal. With over 17 years of experience in RMA, former Board Member of the Portuguese RMA network (PIC), his current research interests comprise R&D, innovation and project management, and professionals working at the interface of science.



Géraldine Sauty is the Head of the Pre-award department at Nantes Université which counts 16 staff and totals 14M€ of income and 250 annual applications on call for projects. She is a public servant and previously worked as a European Project Manager and has now more than 10 years' experience in French research administration in different institutions (universities, research organisations like Inserm and CNRS).



Peter Scott is a Senior Manager for R&I Strategy at University College Dublin and established the research development team at UCD. He has presented at EARMA conferences on the design of research supports and strategy development. Before this, Peter spent 10 years as a management consultant at KPMG, Analysys Mason and PA Consulting.



Toni Shaklee is Assistant Vice President for Research Emeritus at Oklahoma State University. She was a Research Administrator for more than 30 years serving in the College of Arts and Sciences as well as in the university's central administration. She holds a PhD in Environmental Policy and Law and both the CRA and CPRA.



Jennifer Shambrook is the Author of the Research Administrator Stress Perception Survey (RASPerS). She has over 35 years of experience in RMA. She chairs the Advisory Committee for the Master in Research Administration programme at the University of Central Florida. She has served as Faculty in that programme for 10 years. Jennifer is the former Editor of *Research Management Review*, and the 2021 recipient of the SRAI Herbert Chermside Award for service to the RMA profession.



Ásta Sif was the Head of Division for Research and Project Management at the University of Iceland, for 10 years. Before that, she was Director of the Research Liaison Office at the University of Iceland and Leading Officer for the LdV programme and the Cedefop study visits to Iceland. Ásta Sif, now retired, has a Degree in Project Management, and participated actively in EARMA and INORMS. She was the Initiator of IceArma in Iceland and chairperson for 6 years.



José Avelino Silva is a Science & Technology Manager of ALiCE – Associate Laboratory in Chemical Engineering and LEPABE – Laboratory of Processes Engineering, Environment and Biotechnology, both R&D units of the Faculty of Engineering of the University of Porto. He holds a M.Sc. in Chemical Engineering and after a career in trace analysis of emerging pollutants, embraced responsibilities as an RMA in the newly established Science and Technology Management office.



Nichole Elgueta Silva has several years of experience in research administration. She has been the Project Manager for the NARMA Professional Development Program from 2017 to 2022, which has been a collaboration project between NARMA and the Norwegian Research Council. She has contributed to the establishment and development of the program in Norway. She's currently working at the University of Agder as Manager for the continuing education unit, developing and operating professional development programs for other professionals.



Jaroslav Sip is Research Developer at the Czech Technical University in Prague, former Director of Project Centre at the University of West Bohemia, Member of the NCURA Select Committee on Global Affairs, and in 2019–2021 Member of the EARMA External Relationships Committee.



Lachlan Smith is a Director of UK-based consultancy Cloud Chamber and an Experienced Researcher Manager who has worked within the EDI space for several years. He has worked with several European institutions supporting the development of inclusive research cultures and helping Research Managers and researchers develop inclusive and diverse research proposals and teams. He is also a recognised diversity lead in the sport of cricket. With Jakob Feldtfos Christensen, he co-hosts 'The Diversity in Research Podcast'.



Alana M. Soehartono is an Assistant Manager (Research Intelligence and Analytics) at the Talent Recruitment & Career Support (TRACS) Office and Bibliometrics Analysis. She obtained her PhD from the Nanyang Technological University, Singapore in Electrical and Electronics Engineering, and MS and BS degrees from the University of Wisconsin-Milwaukee, USA. Her research interests include data mining and knowledge discovery.



Taro Sonobe is a Research Administrator at Kyoto University Research Administration (KURA) Center in Kyoto University. He has served as Deputy-Directors for Kyoto University ASEAN Center in Bangkok, Thailand as well as Kyoto University European Center in Heidelberg, Germany. He received his PhD in Energy Technology from the Joint Graduate School of Energy and Environment (JGSEE), King Mongkut's University of Technology Thonburi (KMUTT), Thailand in 2007.



**Katrin Steinack**, a Political Scientist and Historian, joined the FORTRAMA network in 2018 and became a Board Member and Co-chair in 2020. She worked in research management at several universities in the UK (2006 to 2009) and in Australia (2010 to 2017). During this period, she was also active in ARMA and ARMS. Since 2017, she has been Director of the University of Kassel's newly established research office.



Olaf Svenningsen is an Independent Research Advisor and owner of Research Lighthouse. He is a former DARMA Chair and EARMA Board Member, global contributing editor of *NCURA Magazine*. Olaf has worked with RMA since 2000 at a.o. the National Science Foundation and Columbia University (US), Uppsala and Lund Universities (Sweden), University of Southern Denmark and the Region of Southern Denmark. He is currently also Senior Project Liaison/Advisor with the RM-ROADMAP project, coordinated by EARMA.









Dezső Szenkovics is an Assistant Professor at the Sapientia Hungarian University of Transylvania, Department of International Relations and European Studies. He received a PhD in Political Philosophy. His main field of interest and research are linked to the life, work and philosophical thought of Mohandas Karamchand Gandhi. He teaches disciplines like geopolitics, security studies, negotiation techniques and mediation in international relations. He is married, father of three boys.

Szilvia Varga is a PhD student at the Babeş–Bolyai University, Doctoral School of Communication, Public Relations and Advertising and a Visiting Lecturer at the Sapientia Hungarian University of Transylvania, Department of International Relationships and European Studies and the Babeş–Bolyai University, Department of Communication, PR and Advertising. She obtained an MA in Diplomacy and Intercultural Studies (2018). Her main fields of interest are online political participation, online political communication, educational policy and political culture.

Daniela Taccone was the Director of the Education Division at the University of Bologna (Unibo) and she is currently the Director of SAM, the centre of shared medical support services. She holds a Master's degree in Law and one in Philosophy. She began her career in the university sector in 1989 at Unibo. In 2009, she moved to the regional body to deal with political and university matters before returning to Unibo in 2012. She believes in staff development as the trigger to drive personal and collective change and so ongoing professional development.

Tania Tambiah holds a Master's by research, is a Fellow of ARMS, the Director, Research Services, Swinburne University of Technology, and has over 25 years' experience in the research management profession. She has served two terms as an ARMS Board Member and is the Convenor of the ARMS Education and Professional Development Committee and a Member of the INORMS Working Group.



Heather Thomas has been involved in research management and administration for 30 years through her employment in a NZ university and a Crown Research Institute where she developed strong working relationships with researchers and funding agencies. She is currently a Member of the ARMS Education & Professional Development Committee and in 2021 updated the ARMS Accreditation Programme Foundation Level Module 1.1-NZ 'The National Research and Innovation System in NZ'. She holds a BSc and Post Graduate Diploma (Environmental Science).



Campbell J. Thomson holds a PhD, is a Fellow of ARMS, is Director, Office of Research, The University of Western Australia, and has nearly 30 years' experience in the research management profession, and has served two terms as President of ARMS (2004–2006; 2017–2019). He has also been a member of the ARMS Accreditation Council (2013–2019) and was Chair of the INORMS Council (2017–2019).



**Tibor Toró** is an Associate Professor at Sapientia Hungarian University of Transylvania. He obtained an MA (2006) in Political Sciences and PhD (2013) in Philosophy. Main research interests: language policy, minority rights, education. His papers were published, among other places, in *Nationalities Papers, Language Policy* and *Journal of Language Identity & Education*. Editor and co-author of Unequal Accommodation of Minority Rights: Hungarian in Transylvania. Palgrave Macmillan, 2018.



Cyprian Tomasik, holds a PhD, is Deputy Director and Head of the Research Support Office at the Institute of Genetics and Animal Biotechnology of the Polish Academy of Sciences, Member of the KRAB and NCURA, Certified Research manager, Lecturer on Project Management, participant of 'NCURA – EARMA International Fellowship Exchange Program' at Ohio State University, USA, Member of the National Smart Specialization Working Group at the Ministry of Development and Technology.









Alice Trentini was the Director of SAM, the centre for shared medical support services, at the University of Bologna, between 2018 and 2022, and from January 2023 is the Director of the Education division. She holds a Master's degree in Political Sciences and a Master's in University Management. She began her career at Unibo in 2008, working in several research departments. She is passionate about institutional research, lifelong learning, and professional development, and also about working in international contexts so to explore innovative ways of improving skills and capabilities of professional staff in universities.

Dao Thanh Truong is Vice Rector of VNU University of Social Sciences and Humanities, Vietnam National University, Hanoi; Associate Professor, Director of the Institute of Policy and Management – a Key Research Centre of VNU; Head of the Department of Science, Technology and Innovation (STI) Management – Faculty of Management Science; and Head of Executive Board of VNU Scientist Links. His research works focus on STI Policy; Social Studies of Science, Technology and Environment, and Research Management.

Annedorte Vad is Head of Administration Graduate School of Health and Medical Sciences at University of Copenhagen and the President of DARMA. Annedorte has worked in RMA since 1995 and formerly been employed at the Ministry of Science & Innovation and Copenhagen Business School. She has been very active in SRAI serving as Board Member and President of the International Section. Annedorte has presented extensively at relevant professional societies around the world.

Jean van Sinderen-Law is Director of European Relations and Public Affairs at University College Cork (UCC), and is responsible for establishing key partnerships for the University with the European Institutions, Universities, Governments and agencies to advance UCC's education, research and public engagement missions. Such partnerships enable input to policy and funding opportunities in a timely and planned manner resulting in harnessing of new opportunities, not only for the University but also for its partners and stakeholders nationally and internationally thus contributing to economic, social and cultural growth.









Anna Groeninx van Zoelen has retired after working as Senior Pre-ward EU Research Consultant and Policy Officer at the universities of Utrecht, Amsterdam and Leiden. She supported researchers in developing strategic pathways for funding, contributed to research policies, and represented the university in national and European networks. She was involved in the founding of EARMA (1995), advised the European Commission on 'Mobstacles' of Marie Curie (2001), co-created the European Research Professionals community within LERU (2004), and helped establish EUPMAN in the Netherlands.

Carolina Varela is Policy Analyst in Governance, Funding and Public Policy at the European University Association. Her experience in research management includes pre-award at NOVA School of Social Sciences and Humanities (Universidade Nova de Lisboa) and consultancy at the Asian Institute of Management (Philippines). She forms part of the coordination group of the Portuguese RMA Platform at the Interface of Science (PIC). Her research interests focus on the comparative analysis and international benchmarking of RDI policies.

Tan Hsiao Wei is a Research Manager at the Institute of Research Management & Services, University of Malaysia. She was one of the founding members of MyRMA and is now the Secretary of MyRMA. She holds a PhD and her research interests are drug delivery and research management. Together with her research collaborators, they co-author research papers and present at international conferences. She also provides consultation services and delivers courses to share her knowledge and experience, especially in bibliometric analysis.

John Westensee is the Research Director of the University of Aarhus. He is Co-founder and first chair of DARMA, past president of SRAI, organiser of INORMS 2012 in Copenhagen. John has worked in research management and administration since 1991 in Aarhus in various capacities at Aarhus University and Aarhus University Hospital with a secondment stint at the EU Commission in Brussels in 1993 and 1994. John has presented extensively at relevant professional societies around the world and is Co-founder of INORMS.



Paul Winkler, Biologist and Anthropologist, was a Member of the Research and Transfermanagement Network's board from 2012 to 2017. From 2017 to 2022, he acted as the Managing Director of FORTRAMA. From 2000 to 2015, he worked at the Research Department of the University of Göttingen as a Research Manager and from 2007 served as the Department's Director. From 2015 to 2017, he was the Administrative Director of the Center for Biodiversity and Sustainable Development at the University of Göttingen.



Bruno Woeran is currently Head Research & Innovation Management at PMU – Paracelsus Medical University, CEO PMU-Innovations Ltd. and IP Chair NCURA Int'l Region 8. He has been involved in Research, TechTransfer & Innovation since early 90s and has worked for several organisations and institutions in Higher Education, Intermediaries and Industry in Austria and Finland. He regularly presents at RMA conferences EARMA and NCURA internationally and is current Cochair of WG-RM for OEPUK.



Fang Xu is Deputy Director of Management Innovation and Research Evaluation Center of Chinese Academy of Sciences (CAS), and Associate Professor of Institutes of Science and Development, CAS. Dr Xu's main research interests are research evaluation, S&T policy, etc. She has published more than 40 papers in *EJOR Omega*, and other domestic and international prestigious journals. She is a Member of INORMS-RWG, ISSI and representatives in the field of science and technology evaluation in China.



Deborah Zornes is the Director, Research and Innovation at Royal Roads University (RRU). She is responsible for strategic and operational directions of research/research administration, implementation of the university's Climate Action Plan, advancing the UNSDGs, and managing the university's Ashoka U designation. She holds a PhD in Interdisciplinary Studies and teaches in the Master or Arts in Learning and Technology at RRU. Zornes is a past President of the Canadian Association of Research Administrators (CARA).



Danilo Aceto Zumbo graduated in Political Sciences and specialised in economic development he later obtained a Master degree in Sociology of Science, and a PhD in Economic Geography, focussing on EU grants. He worked as a Project Manager and became a RTD Grants Expert in Italy and abroad (US, Switzerland and Belgium). He is a RMA, actually working as an Officer at the International Research Division in the University of Rome Tor Vergata, Italy.



Eleonora Zuolo works in the Central Research and Innovation Department at Sorbonne Université and is seconded at the Ministry of Higher Education and Research in the Department National Strategies in R&I, SSH Sector. She has a 13-year experience as a Research Manager. She has supported researchers at four higher education and research institutions in France. Eleonora is a Member of EARMA since 2014, enrolling in the 1st Certificate on Research Management. She has been a Board Member since 2020.

## **Preface**

Dr Celia Whitchurch, Honorary Associate Professor, IOE, UCL's Faculty of Education, London, UK

This Handbook is a timely contribution giving a state-of-the-art account of a profession that has developed over the years from what might be seen as purely regulatory and accounting roles, such as recording research income and expenditure, to more active roles, for example contributing to the writing of research grant applications, matching individuals and groups to specific income streams, and contributing to institutional research policy. As a result, research endeavour in institutions has become more integrated with institutional policymaking, and research managers perform a translational function between funders, academics and beneficiaries, for which transferable skills are required. They have, therefore, become research 'enablers' (King et al., 2023), 'science communicators' and 'policy analysts' (Poli, Oliveira, et al., 2023, Chapter 3.1), as well as managers per se. Their roles not only include knowledge exchange and project management, but also impact assessment, liaison with business and industry, public engagement and dissemination, in a world in which research is increasingly output and performance driven. This involves 'making things work' between different governance and value systems, particularly in international collaborations. Many of these types of roles put emphasis on the involvement of and feedback by stakeholders and users such as local communities and those participating in citizen science programmes. Those involved in such schemes are likely to be creating their own form of Mode 3 knowledge, i.e. 'situated' knowledge arising from practice that also involves stakeholders and users (Carayannis & Campbell, 2016; Whitchurch, 2023). At the same time, however, misrecognition of their roles and identities persists, particularly in respect of those elements of their work that are adjacent to academic activity.

The more analytic chapters give consideration to research management and administration both as a collective specialism, strengthened by national and international professional associations, and as a bespoke career, with the potential for individuals to develop their own niche within higher education, often poised between academic and professional forms of activity. In some cases, this also creates the opportunity to progress a career outside as well as within higher education. The increasing numbers of research managers with master's and doctoral qualifications mean that they may have direct experience of undertaking research, giving them the opportunity for greater career mobility, for example in project management, and/or in government agencies and policy-making bodies connected with funding research and technology. This can in turn create new divisions, between those with PhDs and those without, creating ambivalence about which world individuals belong to. It also sets up the potential for tension between the promotion of a collective identity, expressed via professional associations which give visibility to research managers' activities, and individual identities created by pursuing bespoke trajectories according to local circumstances. There are

also multicultural and multidisciplinary dimensions to cross-boundary work, particularly where research partnerships are aimed at global development. In this connection, 'cultural intelligence' is offered as a framework to help research managers navigate the complexities of diversity and internationalisation. All these factors can give rise to issues of where people belong, as well as potential misrecognition of their identities, which affects nomenclature, titles, career and promotion structures. These issues could be further explored as the literature develops.

It is apparent from the various contributions across countries that there are different levels of maturity for the different national groupings. Variables are likely to include the culture of an institution, the level of qualifications of individuals, particularly if they have a doctorate or academic experience, for example at the level of an early career researcher, and perhaps most critically, local relationships with academic colleagues. The debates across the chapters also raise issues about appropriate professional development for this group of staff, the extent to which this can be undertaken collectively, for example via training initiatives and the activities of professional associations such as conferences, and ways in which individuals might advance their skills and knowledge in the different spheres of research activity in which they may be involved. Practical examples are also given of research structures and cultures, and professional development frameworks, in different parts of the world. Thus, on the one hand, the book can be seen as a compendium mapping the contemporary profession internationally, and, on the other, as offering insights into the range of individual identities and aspirations that have emerged. The comparative dimension, across a broad range of countries, and indeed continents, makes it a particularly useful reference volume.

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## **Preface**

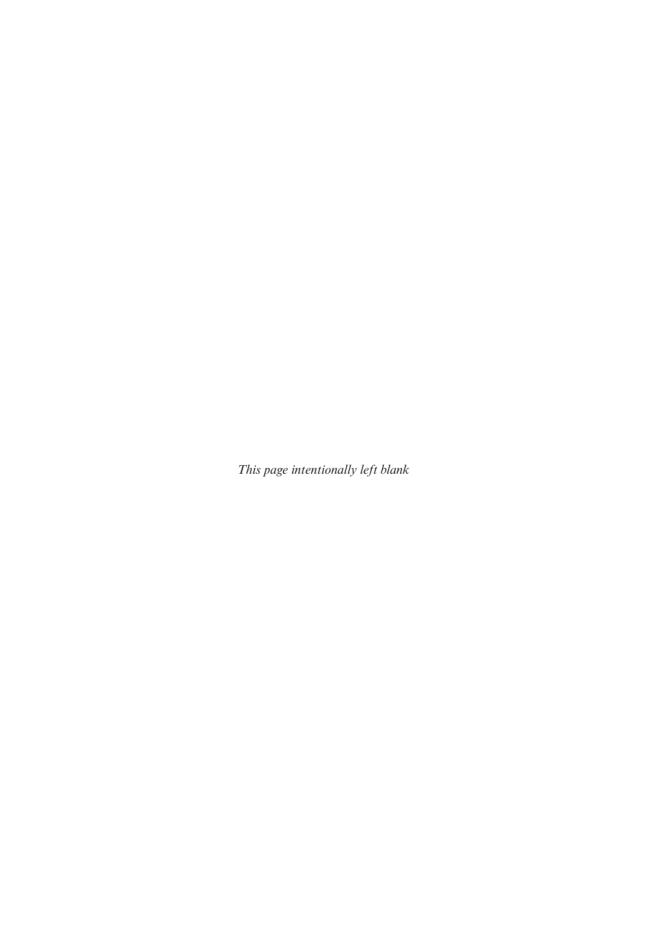
Nik Claesen, Managing Director of the European Association of Research Managers and Administrators, Brussels, Belgium

When I first heard about this book, I was impressed by the courage of these editors to take on such a huge task. They have taken on a mammoth challenge by combining a very broad geographical coverage with a description of the complexity of research management and administration (RMA).

The level of ambition of this book is however matched by the experience, expertise, and network of the editors. They are some of the most knowledgeable and connected practitioners of the global RMA community, and are at the forefront of research into RMA. They combine theory and practice and have an extensive frame of reference. I was therefore very excited at the undertaking of the major journey that has culminated in the completion of this book.

I am overjoyed to see the result of their labours, not only because it is interesting but also because it is highly relevant in the current international context. As the Managing Director of the European Association of Research Management and Administration (EARMA), I know the European context best and this book could not be more timely. Research Management and Administration has an amazing momentum across Europe, and in my view also across the world. With the awareness of RMA increasing around the globe, there is a need for three elements to advance the (emerging) research management and administration profession. Firstly, there is a need to understand the current situation better, both at the national level and the supra-national level. Secondly, there is a need to reach a better understanding of what research management and administration is, and what its role is within the (global) research and innovation ecosystem. Thirdly, it is of crucial importance that a much larger and more convincing evidence base is formed to allow all stakeholders, but especially policy makers, to take action and unlock the huge potential of research management and administration. This book advances all three aspects simultaneously while allowing the reader to understand differences across the world allowing them to take a step back from the national or organisational contexts and viewpoints. This will allow the reader to understand the complicated world of research management and administration better. Such understanding is crucial for the RMA community to move towards a mature profession.

Therefore, I regard this work not only as the next step in the state of the art of research into research management and administration but also a strong building block in the evidence base needed to create a better and stronger research management and administration community across the world. This is essential to allow for better research and innovation to take place and address the large challenges of our time. I salute and congratulate the editors, their regional editors, and the many authors for taking on this project and delivering such an impressive result.



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<sup>&</sup>lt;sup>1</sup>https://earma.org/

<sup>&</sup>lt;sup>2</sup>https://armanl.eu/

https://darma.dk/

<sup>4</sup>https://fortrama.net/



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 $<sup>^5</sup> https://www.ncura.edu/Membership Volunteering/Programs/NCURAR esearch Program. \\ aspx$ 

<sup>&</sup>lt;sup>6</sup>https://inorms.net/activities/raaap-taskforce/; https://bit.ly/raaap/

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